

Chapter Activity Types (charitable, educational & member social)

Thrivent chapter leaders, congregational advocates and volunteer service teams have the opportunity to bring Thrivent Financial members and the community together through charitable, educational and member social activities.

This chart includes guidelines for each activity type **when chapter operating funds and Care Abounds in Communities® (CAIC) funds are used to support the activities.**

	Charitable	Educational	Member Social
Purpose	Raise funds or conduct service project to help: <ul style="list-style-type: none"> Individuals in need or 501(c)(3) nonprofit organizations, including congregations. 	Provide instruction/training to improve capabilities or knowledge about useful topics that benefit, are of interest to and will attract Thrivent Financial members and others.	Bring Thrivent Financial members and their personal guests together to strengthen relationships among members.
Initiated by	A Thrivent member, chapter leadership board, or congregational advocate.		
Eligible activities/ invitees in order to receive funding support	Fundraisers or Service activities Invitees: Thrivent Financial members and anyone in the community. <i>Invitees cannot be chosen based on their past or desired future Thrivent Financial product purchases.</i>	Sessions on topics important, useful and attractive to chapter members. Eligible workshops led by Thrivent Financial representatives (FRs). See list of eligible FR-led educational workshops in CHIP (search under " workshops "). Invitees: Thrivent Financial members and anyone in the community. <i>Invitees cannot be chosen based on their past or desired future Thrivent Financial product purchases.</i>	All-member events (e.g., picnic, ball game, zoo) where Thrivent Financial members only and their personal guests are invited. <i>Note: Congregational activities planned and hosted by Thrivent Financial members, and promoted as Thrivent Financial activities (e.g., confirmation recognition), may be reported as member social activities.</i> <i>Invitees cannot be chosen based on their past or desired future Thrivent Financial product purchases.</i>
Activities ineligible for funding support	Ineligible for funding: <ul style="list-style-type: none"> Activities conducted in foreign countries. CAIC activities supporting Thrivent Builds (funded separately through Thrivent Builds program). Direct grants without supporting activity. 	Activities ineligible for funding: <ul style="list-style-type: none"> Activities conducted in foreign countries. Activities that have a substantial purpose of promoting sales of products or services, including Thrivent Financial products and services. Direct grants without supporting activity. 	Activities ineligible for funding: <ul style="list-style-type: none"> Events open to broader community – can use operating funds to conduct a community based program sponsorship. Activities conducted in foreign countries. Activities that have a substantial purpose of promoting sales of products or services, including Thrivent Financial products and services. Direct grants without supporting activity.
Eligible funding sources	<ul style="list-style-type: none"> Care Abounds in Communities (CAIC). 	<ul style="list-style-type: none"> Use chapter operating funds first; but chapters have flexibility to use CAIC funds for eligible activities. Congregational advocates must work with chapter leader board and meet membership criteria to use CAIC. 	
Reporting	<ul style="list-style-type: none"> Report as "locally supported activity" if chapter operating funds are used or no CAIC funds are used. Report as CAIC activity if funds are used. 		

For more information, see CHIP (www.thrivent.com/chip) or contact the Member Connection Center at **800-THRIVENT** (800-847-4836) and say "fraternal" or email fraternal@thrivent.com.