

Vice President

Role-Specific Training

Welcome

- Thank you for becoming a member of your chapter's leadership board.
- Recording, Thrivent.com, and other board members, past and present, are good resources.
- Ask, research and be open to learning new ways.

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Getting started

- Meet with president to determine how you'll work together.
- Get to know the rest of the board.
- Check out CHIP on Thrivent.com

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Role specifics

- Support the president
 - President's duties:
 - Install chapter leaders.
 - Planning and strategic direction.
 - Schedule and conduct regular meetings.

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Role specifics

- Support the president
 - President's duties (cont.)
 - Audit chapter finances.
 - Plan and facilitate chapter elections.

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Role specifics

- Serve as legislative contact.
 - Work with communications director.
 - Invite local, state and federal elected officials to chapter events.
 - See CHIP for details.

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Role specifics

- Lead election nominating committee.
 - Five required positions necessary to receive operating funds.
 - Several optional elected positions.
 - See CHIP for details

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Role specifics

- Recognize volunteers.
 - Make it personal and timely.
 - See CHIP for details.

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Your unique contribution

- Ensure chapter runs smoothly in president's absence.
- Get out the word to legislators about Thrivent Financial.
- Recognizing volunteers for helping others.

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Tools and resources

- CHIP, on Thrivent.com
- Other chapter leaders.

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Tools and resources

- Member Connection Center at **800-847-4836** and say 'fraternal.'
 - Monday through Friday from 7 a.m. to 6 p.m., Central time.
 - Email them at fraternal@thrivent.com.

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What to focus on first

- Get to know local, state and federal elected officials.
- Work with the president to find out where he or she needs support.
- Ask for help when you need it.

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Closing

- Topics for board discussion:
 - Background on Thrivent Financial and the chapter system.
 - Listen to the audio recording.
 - Read more at Thrivent.com.
 - Gaining access to and using the chapter online system.
 - Web is key. Find a way to access it.
 - Need help getting set up? Contact the Member Connection Center at **800-847-4836** and say 'fraternal.'

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Closing

- Care Abounds in Communities®
 - Board's primary role is to distribute these funds.
 - Learn about process:
 - Online.
 - In CHIP.
 - From a veteran at one of your board meetings.

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Closing

- Follow Thrivent Financial's privacy policy and practices.
 - Care program funding recipients must complete "Permission to Disclose Information" form.
 - Adult recipient version.
 - Parent/Guardian version.
 - Found in CHIP.
 - Provides Thrivent Financial with permission to use, disclose and publish recipient's name and other pertinent information about recipient to plan, conduct, advertise and communicate results of fundraising activity for recipient's benefit.
 - If qualified nonprofit organization is recipient, form doesn't need to be signed unless person's name or likeness published.
 - Could be employee or volunteer of nonprofit organization.

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Closing

- Learning about RFO programs and focus.
 - Visit RFO website to find information about events, etc.
 - They can post information for you.
- Bringing it all together as part of the chapter system of Thrivent Financial.
 - Help your chapter run smoothly:
 - Tap into knowledge of past leaders and Community Engagement Team.
 - Read emails and mailings from the corporate office.

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Closing

- Ambassador for Thrivent Financial
 - Tell about your experiences and why you chose to volunteer.
 - Prework:
 - Pull together your thoughts in an “elevator speech.”

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Closing

- Get more members involved.
 - Friends, church members, new acquaintances.
 - Help service teams get more members involved.
 - Plan activities with financial representatives.
 - Provide venues for financial representatives to meet people.
 - People learn about Thrivent Financial.

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Closing

- You make an impact.
 - Today is focused on paperwork and processes, but there's more.
 - Chapter is like a foundation.
 - Reflect on what you've done and whom you've helped.
 - Share your thoughts and feelings with members and nonmembers.
 - Your enthusiasm will be contagious.

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