

This is available on Universal Life and Variable Universal Life contracts. We will reduce your cash value by the amount requested for a partial surrender. You may be subject to a taxable gain, and a partial surrender charge. In most cases this transaction will also reduce your death benefit. See your contract for specific minimum amount requirements.

Important Notes

- **Contact your financial representative if you have any questions or concerns.**
- **If this form is incomplete or not legible when returned, your request may be delayed.**
- **Once this transaction has been processed it cannot be reversed.**
- **Send completed forms to: 4321 N. Ballard Road, Appleton WI, 54919 or fax them to 800-225-2264. For your own security, do not email the completed forms to Thrivent Financial, as emailed forms will not be accepted.**

General Information

- Complete the Name of the insured.
- Complete Contract number of insured.
 - **Note:** Only one contract per form.
- Complete the address and phone number of the owner.

Note: If an address on file has been updated within the last 15 days, one of the following additional requirements will be needed:

- Attestation by a Thrivent Financial representative
- A Notary Public
- A Medallion Signature Guarantee

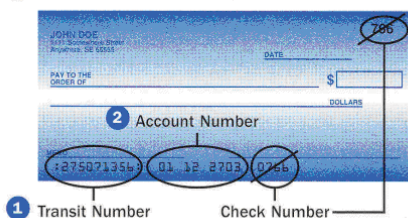
Distribution Type

- Check the box titled Partial Withdrawal/Surrender.
- Enter in the amount of distribution requested.
- Distributions greater than \$99,999 require an additional form of validation along with the form. Review the validation section.

Distribution Option Desired

- Check the method by which you want to receive the distribution; by Check, or Direct Deposit to your financial institution.
 - If you are requesting Direct Deposit:
 - **Note:** If Thrivent Financial has never sent or taken funds from this bank account, please provide one of the following:
 - A voided check if distribution is \$99,999 or less
 - Attestation from a Thrivent Financial representative
 - A Notary Public
 - The bank information in the section provided must be completed.
 - The **Account number** is your bank account number.
 - The **Transit number** is the 9 digit number at the bottom of your checks found in the lower left corner. This number begins with a 0, 1, 2 or 3. See Sample check below.
 - To ensure accuracy of the account information, please enclose a copy of a voided check.

- 1 Locate the transit number
- 2 Locate the account number



- If you want the funds sent applied to another contract, check the box titled “**Apply proceeds of \$** _____
 - Enter the contract number(s) to which funds should be applied to.
 - Enter the amount you want applied as premium, loan or both.
- If funds are to be sent to a third party or transferred to a third party personal or business bank account, review the validation section.

Disclosures of Distribution Request

- Read the disclosures under “Partial Withdrawal/Surrenders” section.

Taxable Gain

- Tax Gain amount
 - This value can be received by calling your financial representative or customer service at 800-847-4836.

Surrender Decrease Charges

- This value can be received by calling your financial representative or customer service at 800-847-4836.

Notification for Federal and State Income Tax Withholding

- If there is a taxable event, your request will be subject to Federal and State Income Taxes. By **not checking** any box, Thrivent Financial will automatically withhold 10% federal and possibly state income taxes.
- Complete the Federal Tax Withholding Options. Check one of the following:
 - Do not withhold for federal income tax.
 - Withhold federal income tax.
- Complete the State Tax Withholding Options. Check one of the following:
 - Do not withhold for state income tax.
 - Withhold state income tax.

Signatures

- Signature from the owner(s) is required to complete this request.
- Required signatures:
 - **Owner**
 - **Applicant for juvenile contracts**
 - **Absolutely assigned** to a corporation, church, or partnership:
 - Two officers’ signatures and their titles
 - **Collaterally assigned** to a bank:
 - One officer’s signature and title, and the contract owner’s signature
 - **Owned by a trust:**
 - All trustees signatures and titles
 - Certification of Trust (form 24143)
 - **POA, guardian or conservator:**
 - Signature of the POA, guardian, or conservator along with the title of capacity in which they are acting
 - Copy of the legal documents supporting this capacity
 - **Contract has an irrevocable beneficiary:**
 - The owner(s) signature
 - The irrevocable beneficiary’s signature (and title, if applicable)

Validation - Variable Contract/Account (Variable Annuity, Mutual Fund, Variable Universal Life)

For your protection, validation of your identity is required for certain variable contract/account transactions.

Surrender/redemption transactions:

- Greater than \$499,999 will require a Medallion Signature Guarantee.
- Greater than \$99,999 up to \$499,999 will require one of the following three forms of validation:
 - Attestation by a Thrivent Financial representative
 - A Notary Public
 - A Medallion Signature Guarantee
- Greater than \$4,999 and the address of record changed within the prior 15 days will require a Notary Public or attestation by a Thrivent Financial representative.
- Greater than \$4,999 and the bank information provided has been on record for less than 15 days will require a voided check from the bank account, a Notary Public, or attestation by a Thrivent Financial representative.
- Requesting special distribution instructions will also require one of the three forms of validation listed in (b) above. Examples include: Request to send proceeds to an address other than the one listed on your account, and/or request to make proceeds payable to someone other than the current owner.

A Notary Public or Medallion Signature Guarantee may generally be obtained at any national bank.

Validation - Fixed Contract (Non-variable contracts)

For your protection, validation of your identity is required for certain non-variable contract transactions.

Disbursement transactions:

- a. Greater than \$499,999 will require a Notary Public.
 - b. Greater than \$99,999 up to \$499,999 will require one of the following forms of validation:
 - Attestation by a Thrivent Financial representative
 - A Notary Public
 - c. Greater than \$4,999 and the address of record changed within the prior 15 days will require a Notary Public or attestation by a Thrivent Financial representative.
 - d. Greater than \$4,999 and the bank information provided has been on record for less than 15 days will require a voided check from the bank account, a Notary Public, or attestation by a Thrivent Financial representative.
 - e. Requesting special distribution instructions will also require one of the two forms of validation listed in (b) above. Examples include: Request to send proceeds to an address/bank account other than the one listed on your record and/or request to make proceeds payable to someone other than the current owner.
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